



WASTEMAP

Assessing the Economic Viability and Environmental Benefits of Treating Market Waste Using Anaerobic Digestion

A Case Study of Koyambedu Market in Chennai, India



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The Global Methane Hub organizes the field of philanthropists, experts, nonprofits, and government organizations to ensure we unite around a strategy to maximize methane reductions. We have raised over \$200 million in pooled funds from more than 20 of the largest climate philanthropies to accelerate methane mitigation across the globe. Visit www.globalmethanehub.org to learn more about organizations that support the commitment.

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Introduction

India generates approximately 62 million tonnes of municipal solid waste annually, 40%-60% of which is organic.¹ Due to limited waste segregation and treatment infrastructure, much of this waste is sent to final disposal, where it decomposes, leading to significant environmental and public health risks.² Major sources of organic waste in cities include restaurants, hotels, markets, households, etc.

In Chennai, markets like the Koyambedu Wholesale Market Complex (KWMC) produce large amounts of waste daily, including fruits, vegetables, and flowers. Lack of source separation and inadequate treatment infrastructure means that much of this waste ends up in dumpsites.

Sustainable solutions for managing waste, including organic market waste, are urgently needed. Diverting this waste for alternative uses, such as biogas for cooking or transportation fuel, can reduce waste, support a circular economy, extend the lifespan of dumpsites, lower greenhouse gas emissions, and improve local air quality and public health.



About This Case Study

There is an untapped opportunity for increasing waste diversion from final disposal sites in Chennai, India. Through this case study, we aim to demonstrate the economic viability and environmental benefits of using anaerobic digestion to treat organic market waste, and the potential to scale such projects. We assess scenarios involving different treatment capacity, feedstock composition, end uses, and financial incentives, identify key challenges and barriers that inhibit improved management of market waste, and provide recommendations to address these challenges.

01

**Assessing the Economic Viability
of Treating Market Waste Using
Anaerobic Digestion**



Koyambedu Market Waste Generation and Treatment

Koyambedu Wholesale Market Complex (KWMC) in Chennai, Tamil Nadu is one of the largest markets in Asia, spanning 86 acres. Managed by the Chennai Metropolitan Development Association (CMDA), it houses 3,855 shops across vegetable, fruit, flower, and grain sections. KWMC generates 200 tonnes per day (TPD) of waste, the majority of which is organic, along with some packaging waste. Currently, 30 TPD and 10 TPD of this waste are diverted to anaerobic digestion facilities in Chetpet and Madhavaram, respectively. The remaining 160 tons are disposed of at Kodungaiyur dumpsite.³

Previous Market Waste Treatment Approach

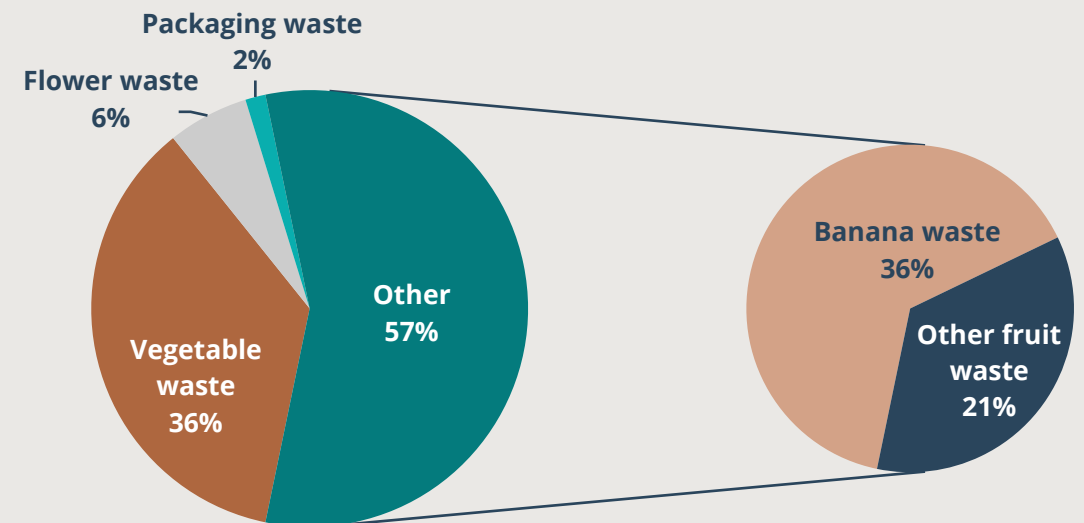
In 2005, CMDA established a 30 TPD biogas plant on site, designed to generate 250 kilowatts (kW) of electricity per hour mainly for in-house use, with surplus sold to the Tamil Nadu Electricity Board (TNEB) at 4 INR/kWh. However, the plant became non-functional in 2010 due to operational challenges.⁴

Challenges and Opportunities

There is potential for resource recovery from market waste through anaerobic digestion, and CMDA has announced plans and considerations to build a 200 TPD anaerobic digestion facility near Koyambedu. Currently, the following challenges could hinder the increase of waste diversion:

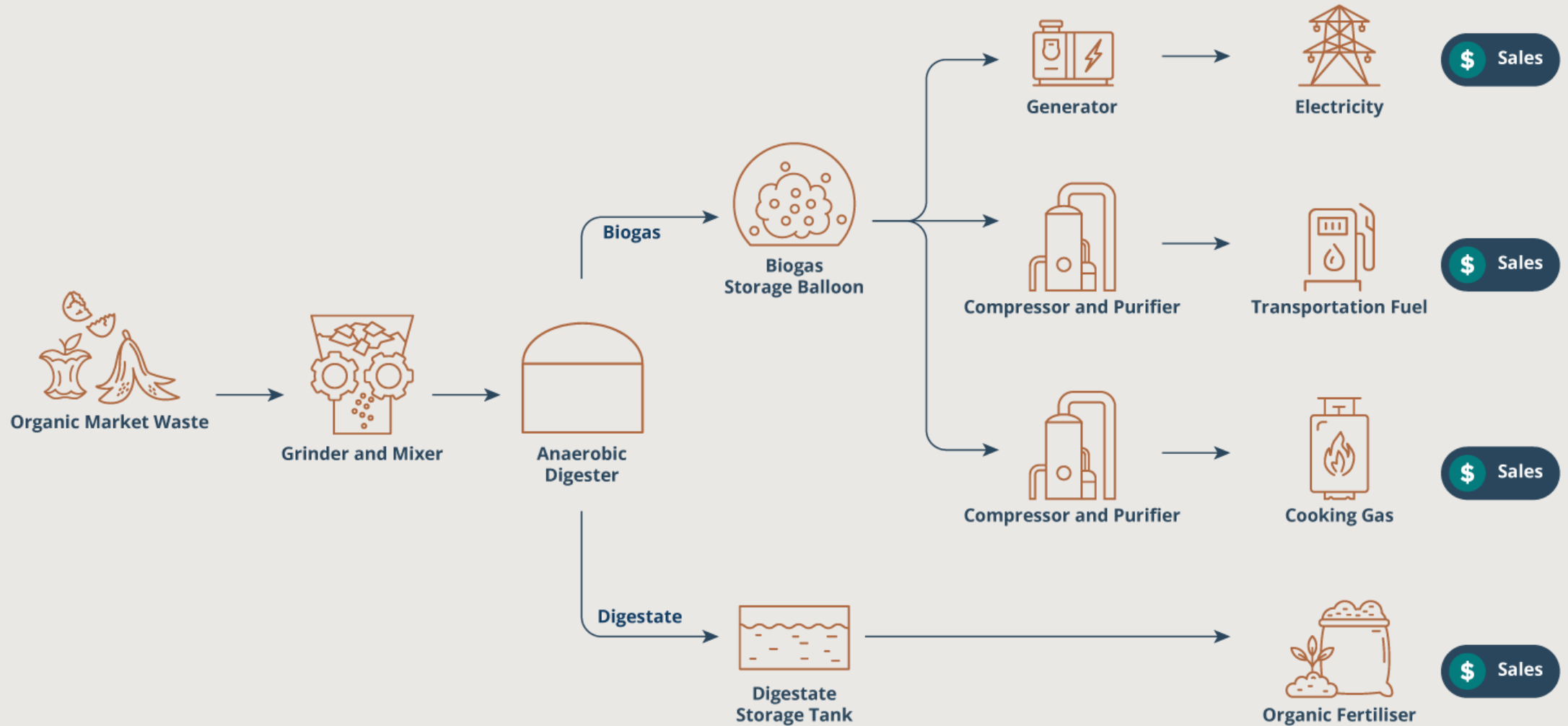
- Co-mingling of organic waste (fruits, vegetables, flowers) with packaging materials and paper
- Hard-to-digest feedstocks, such as banana peduncles, decompose slowly and require pre-treatment or the use of other techniques for efficient processing

Koyambedu Market Waste Characterization



RMI Graphic. Source: Sustainable Sandhai – A Carbon-Neutral Koyambedu Market. IIT Madras, 2023. <https://indunambi.com/wp-content/uploads/2023/11/koyambedu.pdf>

Potential Facility Design and Business Model





Fruit Section of Koyambedu Market
Source: TERI

Scenarios Explored in This Analysis

Currently, aside from the 40 tonnes of waste diverted to Chetpet and Madhavaram facilities, the remaining 160 tons of waste generated at KWMC are disposed of at the dumpsite, 157 of which are organic.

Increasing the diversion of organic market waste —both hard-to-digest feedstocks like banana peels and peduncles, and easily digestible types like vegetable, flower, and other fruit waste — could enhance biogas production to support multiple end uses.

This analysis evaluates the project economics at different capacities and for different biogas end uses. Scenarios 1-3 focus on capacity and scenario 4 (this sentence is cut off)



1 Diverting all remaining easily digestible waste (84 TPD) to anaerobic digestion for electricity generation, cooking gas and transportation fuel, respectively



2 Diverting all waste from KWMC, including 73 TPD of hard-to-digest feedstocks to anaerobic digestion for cooking gas



3 Incorporating feedstock beyond KWMC to fully utilise the 200 TPD design capacity of the proposed plant for cooking gas



4 Incorporating existing incentive scheme to improve project economics



Converting the easily digestible waste from KWMC to biogas to generate electricity for market use is economically viable

Project Capacity: 84 TPD

Upfront Cost: ₹ 116 million (\$1.4 million)*

Expected Project Life: 25 years

Project IRR: ~11.8%

Payback Period: ~8 years

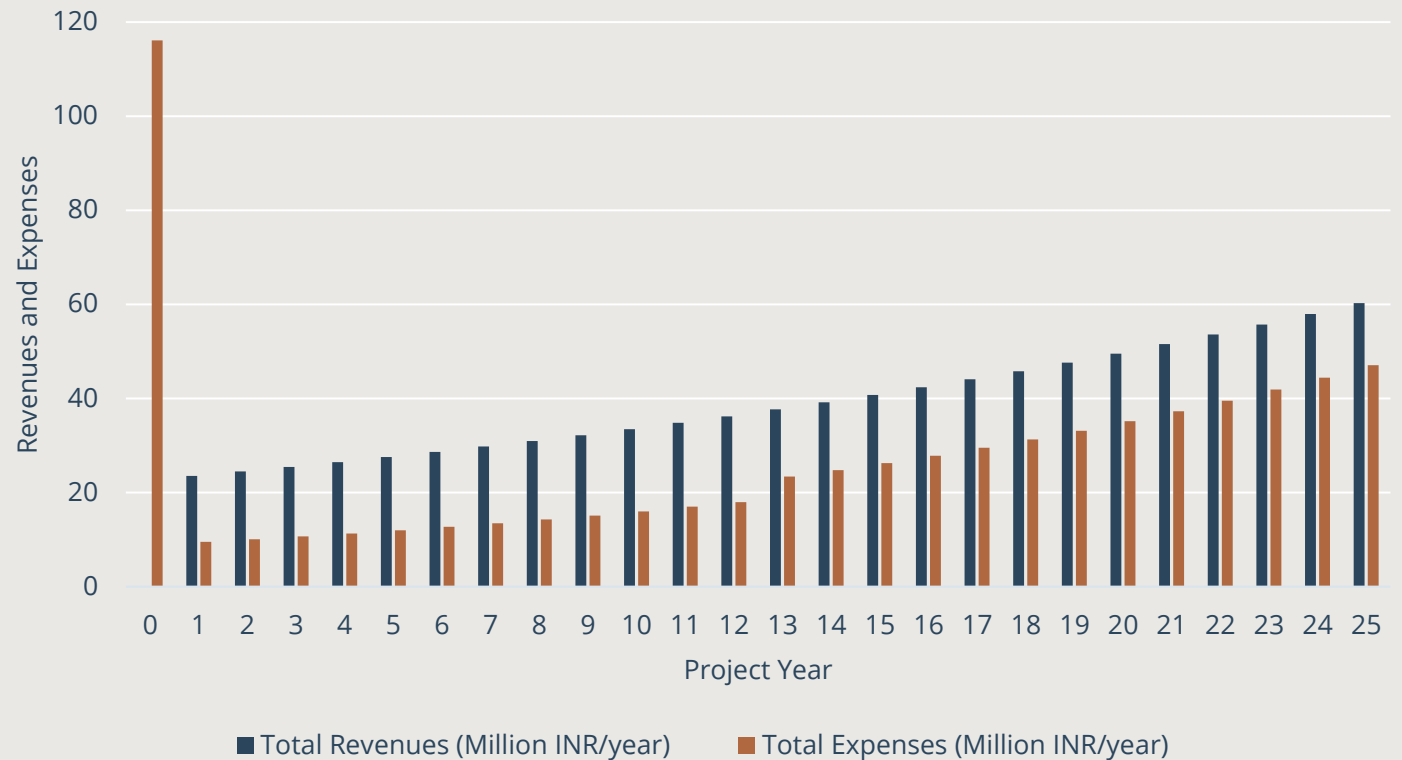
Within the project life, total revenue is higher than total expenses every year project is in operation

Enabling factors of economic viability

- Stable feedstock supply at no cost besides cost of transportation to the AD facility
- Sources of revenue, which include sale of electricity and digestate by-product

* Using September 2024 exchange rate \$1= ₹ 83.66

Project Revenue and Expenses





Using biogas for cooking or as transportation fuel is also economically viable, but generates lower return

All three end uses — electricity, cooking gas, and transportation fuel — are **profitable at 84 TPD** anaerobic digestion capacity

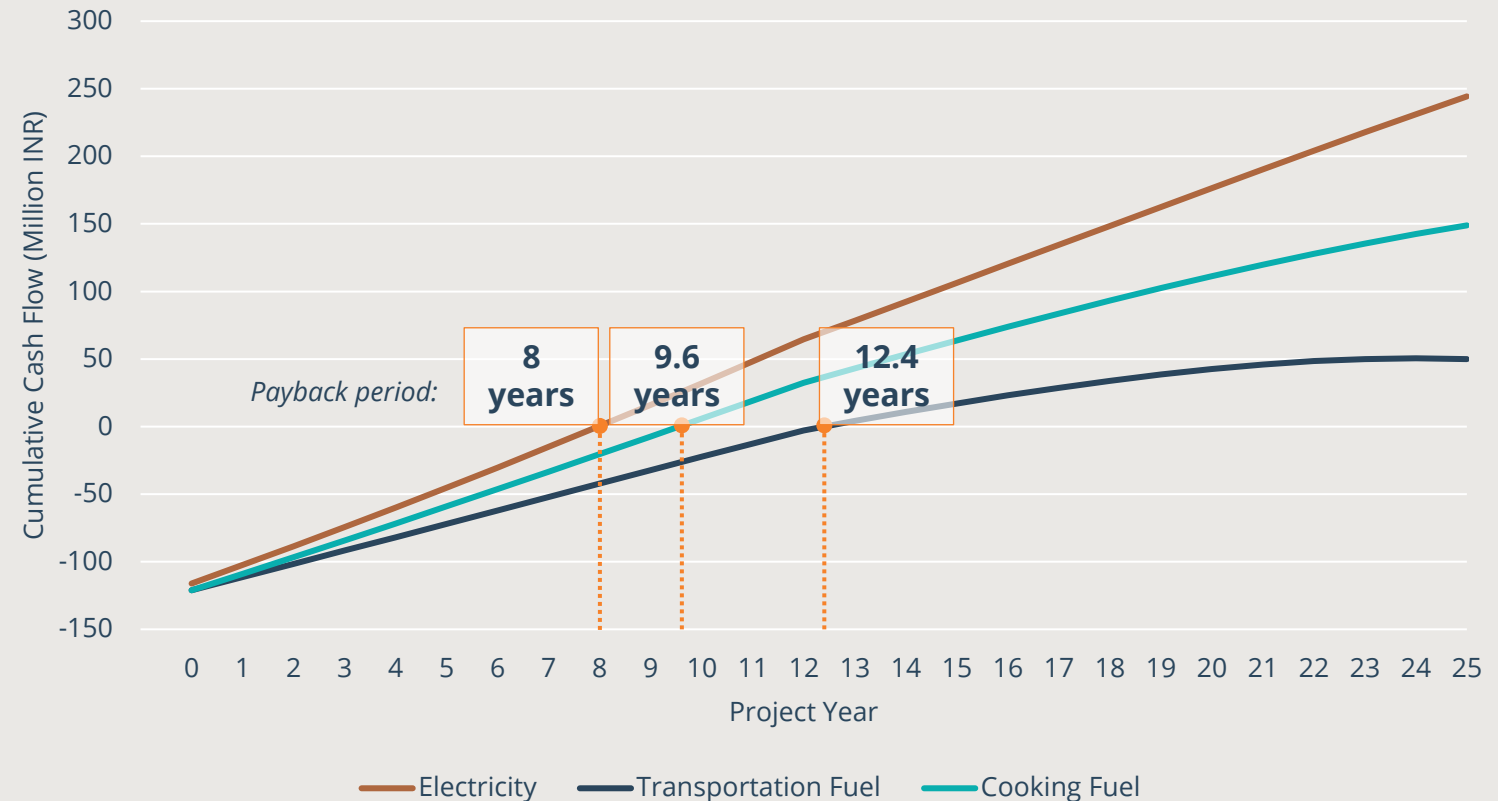
When biogas is used as cooking gas, the IRR is **8.4%** and the payback period is **9.6 years**; when used as transportation fuel, the IRR is **3.9%** and payback period is **12.4 years**

These two end-use scenarios have lower IRR than using biogas to generate electricity, which is then sold to TNEB (**11.8%** IRR, payback period of **8 years**)

This difference is mainly driven by

- CAPEX and OPEX of **compression and purification** equipment needed to compress biogas
- Gas volume reduction during purification and upgrade, which is more significant for compressed biogas (CBG) because of the **higher purity standard** for transportation fuel

Cumulative Cash Flow of Anaerobic Digestion for Different Biogas End Uses

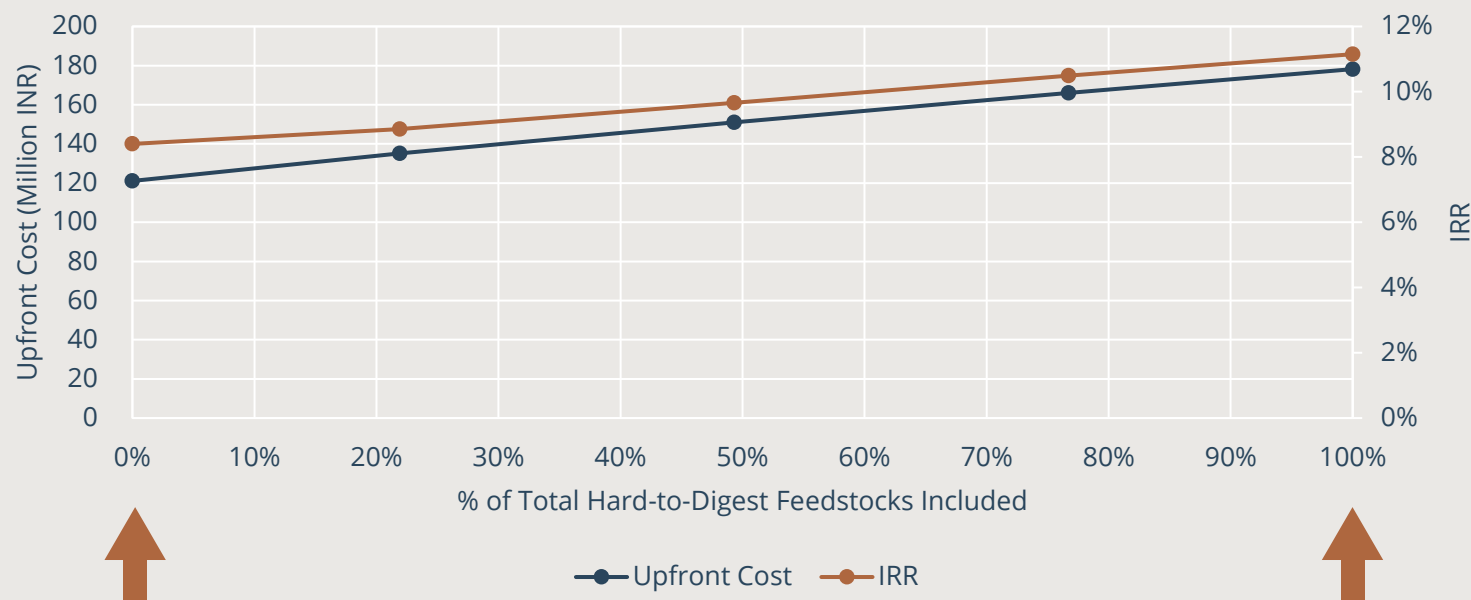




With 50% more upfront investment, the project can be scaled to include hard-to-digest feedstocks to produce CBG as cooking gas, which increases IRR by 30%

- Including hard-to-digest feedstock can expand scale and improve project economics
- However, there is significant additional cost incurred to expand the facility and include physiochemical treatment of hard-to-digest feedstocks to improve digestibility, which adds up to **₹ 57 million**
- Adding all hard-to-digest feedstocks from KWMC would increase the amount of waste processed to **157 TPD**
- The project has an IRR of **11.2%** and payback period of **~8.3 years**, better than the IRR of 8.4% and payback period of 9.6 years in scenario 1.
- Revenue increase is mainly due to higher volumes of CBG sold as cooking gas and the additional digestate sold as fertiliser

IRR and Upfront Cost of Incorporating Hard-to-Digest Feedstocks from KWMC into AD



All feedstocks are easily digestible



All hard-to-digest feedstocks from KWMC is incorporated. Total feedstock =157 TPD



Scaling the AD facility to achieve 100% fuel switch more than doubles the IRR, although 125% of the upfront CAPEX is required for expansion

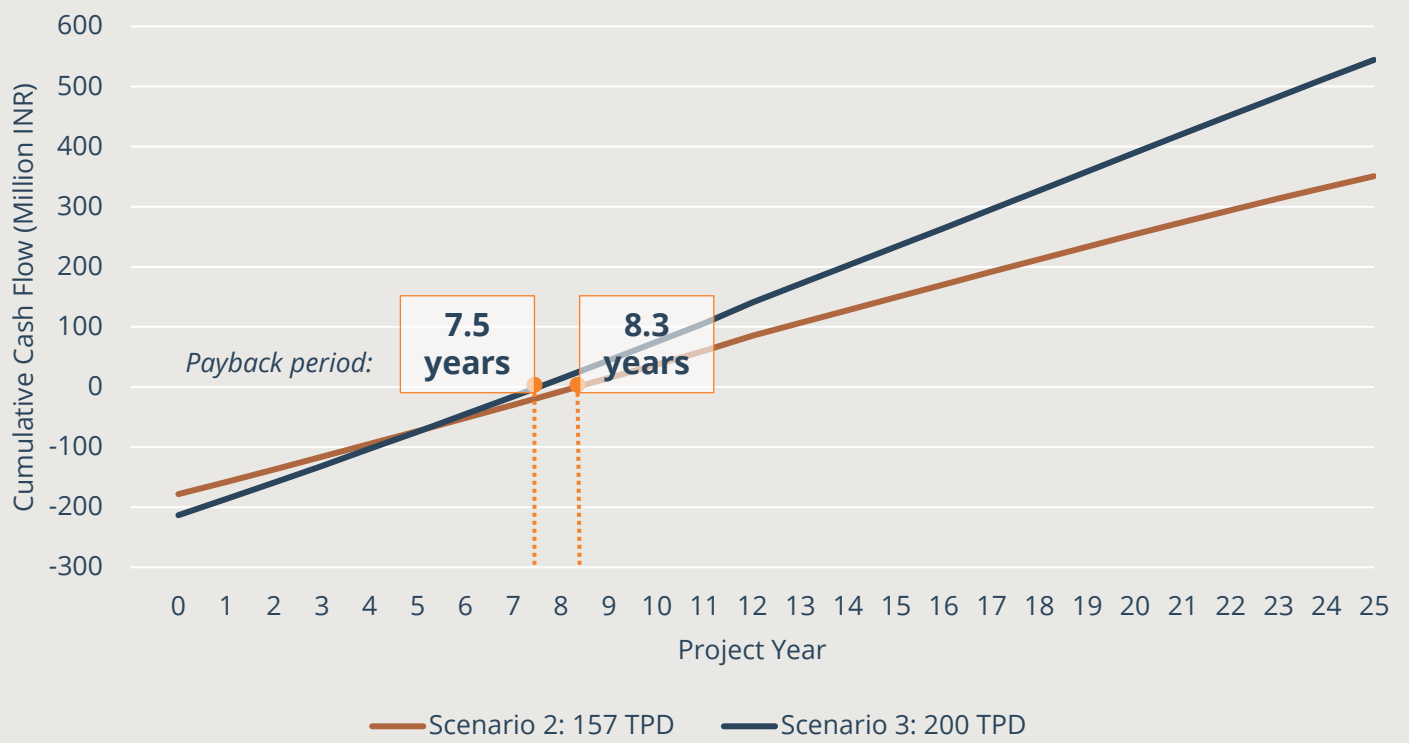
Expanding to the 200 TPD capacity designed by GCC requires an additional **43 TPD** of feedstock beyond KWMC. **Food waste from nearby hotels** is a great choice because it is easily digestible and degrades quickly, which can decrease retention time and boost biogas yield.

The 200 TPD scenario has an IRR of **13.1%** and a payback period of **7.5 years** compared with the 157 TPD scenario where the IRR is 11.2% and the payback period is 8.3 years,

Comparing scenario 2 and scenario 3, the difference in costs and revenues mainly include

- Facility expansion cost
- Additional cost of transporting waste from hotel to facility
- Sales of additional CBG for cooking and digestate as fertiliser

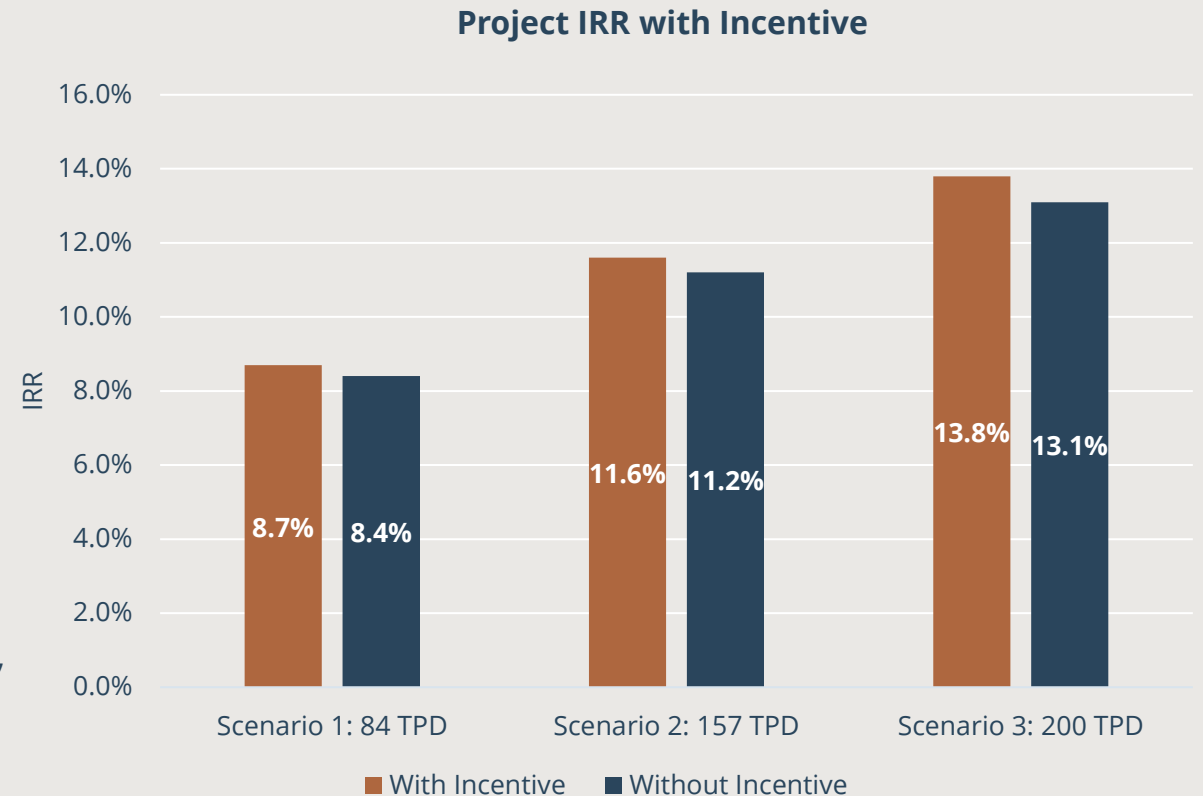
Cumulative Cash Flow Comparison for Project Scaling





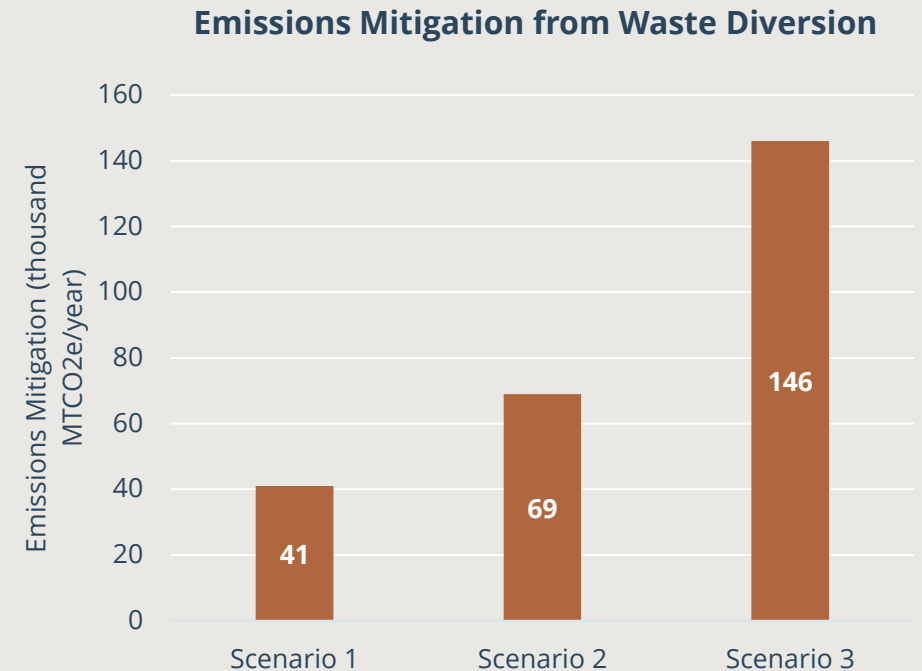
Proportionally scaling the feedstock beyond 100% fuel switch diversifies biogas end use with similar project economics

- The Ministry of New and Renewable Energy provides **Central Financial Assistance (CFA)**, a form of **non-repayable grants** through the National Bioenergy Programme to support biogas generation from multiple sources, including market waste. The grant partially covers the upfront investment of such projects.
- A medium-to-large-sized new anaerobic digestion project as modeled in scenarios 1-3 qualifies for up to **₹ 40 million** of funding depending on size
- Incentives like this enhance project viability across scenarios. For example, the IRR for the 200 TPD scenario increases from **13.1% to 13.8%**, while the payback period shortens by **~5 months**
- By reducing the initial capital outlay through grants, the scheme lowers the entry barrier for new investors, fostering greater competition in the sector.
- However, the size of these incentives is small relative to the project analysed, covering a combined **6% of upfront CAPEX** in the 200 TPD scenario
- The project can potentially qualify for additional incentives like the Viability Gap Funding (VGF) if it is structured as a **public-private partnership**



Waste diversion and fuel switching have sizable environmental benefits

- Diverting organic waste from dumpsites to anaerobic digestion produces biogas to support multiple end uses and reduces greenhouse gas emissions. Reducing waste disposal at dumpsites extends their service life.
- On average, diverting all remaining easily-digestible waste to anaerobic digestion (Scenario 1) reduces emissions by 41,000 MTCO₂e/year; diverting all remaining waste at KWMC (Scenario 2) reduces emissions by 69,000 MTCO₂e/year;
- Fully utilising the 200 TPD design capacity of the newly-sited facility by GCC using market waste and food waste (Scenario 3) reduces emissions by 146,000 MTCO₂e/year, which is equivalent to taking 34,000 gasoline-powered passenger vehicles off the road.
- Fuel switching from coal and diesel to biogas also leads to positive local air quality impacts. For example, hotels switching to using biogas for cooking can reduce NO_x, SO_x, and particulate matter



Summary of Key Findings

- All four scenarios in this analysis, across varying capacities and biogas end uses, are **economically viable**. However, the high upfront costs, primarily driven by **equipment expenses**, may pose a barrier for new investors.
- **Scenario 1** examines diverting all 84 TPD of easy-to-digest feedstock from KWMC to the facility, with biogas considered for three end uses separately: **electricity generation, transportation fuel, and cooking fuel**. Electricity generation offers the strongest project economics, with an IRR of 11.8% and a payback period of 8 years. The **additional equipment costs for biogas compression and purification** make transportation and cooking fuel options less favorable.
- **Scenario 2** incorporates hard-to-digest feedstocks, increasing total processing to 157 TPD. When biogas is used as cooking fuel, the IRR improves to 11.2%, with the payback period remaining at 8 years due to economies of scale. However, **pretreatment is required** to enhance digestion efficiency, requiring **an additional ₹ 57 million in infrastructure investments**.
- **Scenario 3 expands feedstock intake beyond KWMC** to fully utilise the facility's 200 TPD propose design capacity. If additional feedstock is sourced from food waste generated by nearby hotels, the IRR increases to 13.1%, with a payback period of 7.5 years.
- **Scenario 4** explores the impact of existing incentives on project economics. Non-repayable grants provided by the Ministry of New and Renewable Energy lowers upfront CAPEX needed and shortens **project payback period by 10 months**, but the incentive **size is relatively small**, covering only 6% of the upfront CAPEX in scenario 3.
- By diverting organic waste from the dumpsite, this project can avoid **up to 146,000 MTCO₂e** of greenhouse gas emissions per year, depending on the scenario. Additionally, switching from coal or diesel to biogas reduces local air pollution and improves public health.



02

Best Practices for Improving Market Waste Management in India



Key Challenges of Managing and Treating Market Waste

Source Separation of Organics

The lack of proper systems for segregation of organic waste leads to contamination, and contaminated waste reduces efficiency of anaerobic digestion. Challenges that hinder proper source separation include ⁵:

Insufficient Infrastructure

Absence of clearly marked and accessible bins to dispose of organic and inorganic waste separately, and compartmentalised collection fleet suitable to ensure segregated waste collection

Inadequate Awareness and Capacity

Lack of understanding and buy-in on source segregation among vendors, waste collection workers, and consumers

Weak Policy Implementation

Urban local bodies (ULBs) have limited workforce capacity and budgets, resulting in inadequate monitoring, enforcement, and compliance at the market



Unsegregated Waste at KWMC
Source: RMI and TERI Site Visit



Banana waste at KWMC Source: TERI

Treatment of Hard-to-Digest Feedstocks

Market waste like banana peduncles and citrus peels have complex chemical structures, making them hard to digest. Treating these waste using anaerobic digestion is often difficult due to ⁶:

Complex Structure

The high lignin content in banana wastes and other fruits makes it harder for microbial breakdown, which impacts process efficiency

Floatation Issues

Fiber-rich biomass tends to form a floating layer in the bioreactor, which can disrupt the anaerobic digestion process by hindering the activity of beneficial bacteria

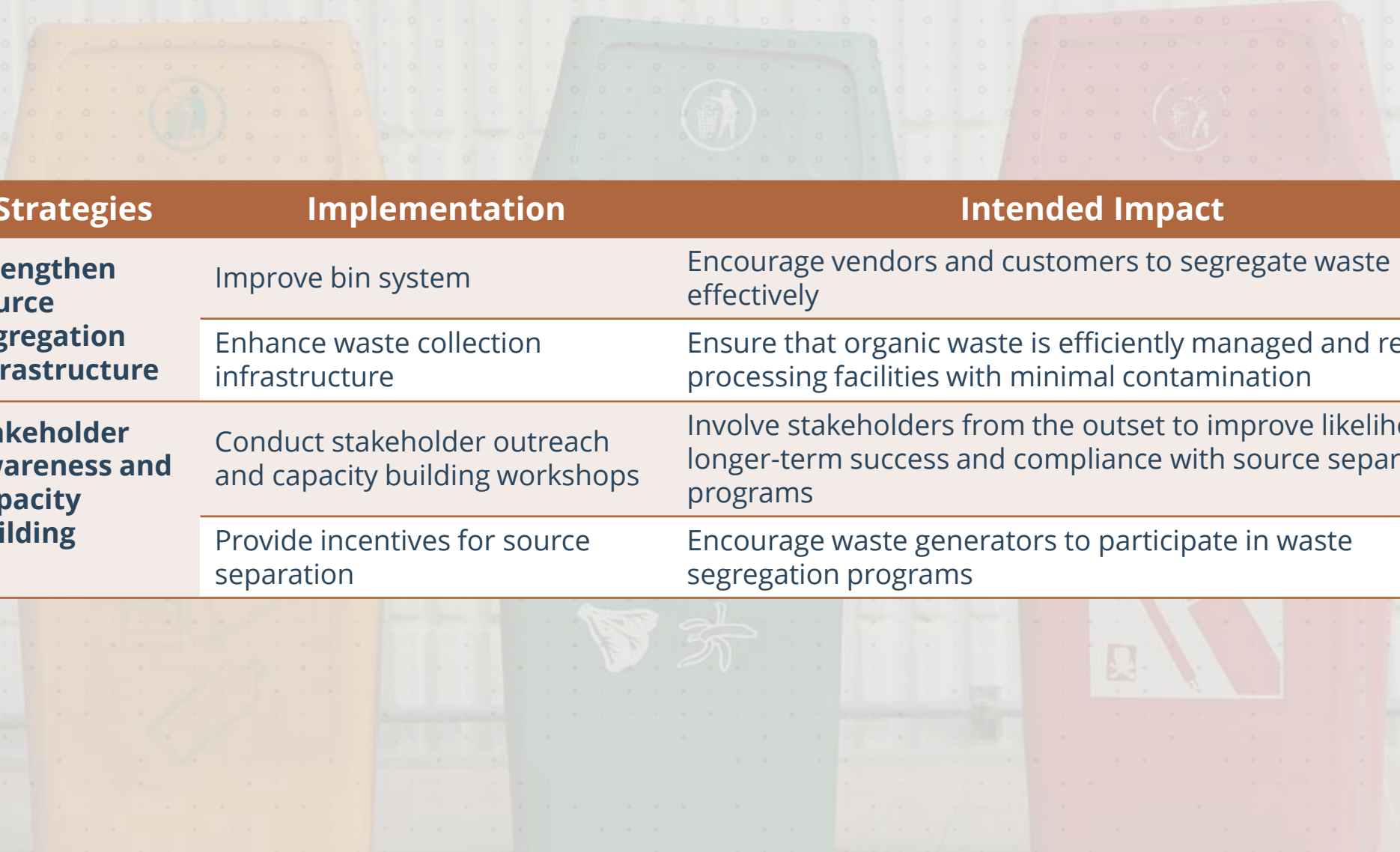
Imbalanced C:N Ratio

Lignocellulosic materials are typically high in carbon, leading to an unbalanced C:N ratio that creates acidic conditions, which in turn reduces the efficiency of biogas production

Inhibitory Compounds

Citrus fruits contain inhibitory flavor compounds, which impedes the growth of methanogens

Strategies to Improve Source Segregation of Market Waste



Strategies	Implementation	Intended Impact
Strengthen Source Segregation Infrastructure	Improve bin system	Encourage vendors and customers to segregate waste effectively
	Enhance waste collection infrastructure	Ensure that organic waste is efficiently managed and reaches processing facilities with minimal contamination
Stakeholder Awareness and Capacity Building	Conduct stakeholder outreach and capacity building workshops	Involve stakeholders from the outset to improve likelihood of longer-term success and compliance with source separation programs
	Provide incentives for source separation	Encourage waste generators to participate in waste segregation programs

Strengthen Infrastructure for Source Segregation



Improve Bin System

- Ensure all stall vendors **have a green bin for fruit, vegetable, and flower waste** and a **smaller blue bin for packaging waste**
- Ensure vendors selling on carts have **separate, differentiated bags** for organic waste and packaging waste
- Install **covered, labeled, color-coded bins** as “community bins” in the marketplace to be used by visitors

Implementation Example: Erode, Tamil Nadu

Wet waste from commercial and market areas is collected in designated bins placed at specific locations, separated from dry waste, and then transported using separate vehicles to nearby treatment centers for processing.⁸

Enhance Transportation Infrastructure

- **Primary Collection:** Deploy or adapt smaller vehicles such as pushcarts to include **different leak-proof compartments** and separately collect organic and inorganic waste
- **Secondary Collection:** Deploy a **larger collection fleet** that is **covered, compartmentalised, and leak-proof** for bulk hauling⁷
- Separately collect **hard-to-digest waste for pre-treatment** to prepare for composting or anaerobic digestion

Implementation Example: Bengaluru

A dedicated system has been implemented, where vendors store organic waste on-site, and the waste is then collected by sanitation workers (Pourakarmikas) and sent to composting facilities, ensuring a cleaner feedstock stream.⁹

Stakeholder Awareness and Capacity Building

Conduct Stakeholder Outreach and Capacity Building Workshops

- Organise regular **training sessions for vendors, waste service providers, and consumers** to educate them on the importance and benefit of source segregation and the proper ways to do so.
- ULBs could facilitate the engagement of market associations with different stakeholders including bulk waste generators, waste management service providers, NGOs, and institutions to **create buy-in and foster behavioral changes**.

Provide Incentives for Source Separation

- Provide **color-coded bins or bags** to facilitate participation
- Implement a **rewards program that provides financial benefits such as discounted disposal fees** to vendors who practice effective source segregation
- **Recognise and award vendors** with certificates, badges, market announcements, or monetary rewards for properly segregating their waste, and in case of non-compliance, notify and encourage them to correct their behavior by placing performance improvement labels and implementing fines or penalties

Implementation example: Bengaluru, India

In Bengaluru, India, the local government partnered with NGOs to conduct workshops for market vendors on proper source segregation practices to reduce contamination. They distributed educational materials and performed regular audits with vendors to ensure continued participation and compliance with the program.¹⁰

Implementation example: Buenos Aires, Argentina

The City of Buenos Aires, Argentina, launched a program that provides free organic waste collection services to commercial entities if they implement proper source separation. This initiative eliminates the need for these entities to hire private collectors, which reduces operational costs, making it an effective incentive model to promote source separation.¹¹

Strategies to Manage Hard-to-Digest Feedstocks and Improve Digester Efficiency

Pre-Treatment

- Pretreat the feedstock to improve digestibility
- Utilise shredding, thermal hydrolysis, or chemical treatments to break down complex structures prior to AD.

Benefits: Increases surface area for microbial activity, enhancing biodegradability and biogas yield.

Optimize Carbon-to-Nitrogen (C:N) Ratio

- Monitor and adjust the C:N ratio for optimal microbial performance.
- Analyse feedstock composition and incorporate nitrogen-rich materials (like food waste, manure, or sewage sludge)

Benefits: Promotes efficient bacteria growth and maximises biogas production.

Characteristics of Hard-to-Digest Feedstocks



Tough, fibrous structure resistant to microbial breakdown



Low biodegradability



Contains inhibitory compounds

Optimise Bioreactor Design

- Tailor bioreactor design to accommodate complex feedstocks.
- Consider multi-stage digestion or enhanced mixing technologies to improve feedstock degradation.

Benefits: Improves retention time and enhances overall biogas production efficiency.

Regular Maintenance of AD Facilities

- Establish a clear and regular maintenance schedule for equipment and processes.
- Conduct routine checks and calibrations on digesters, mixing systems, and monitoring devices.

Benefits: Ensures consistent operation, minimises downtime, and enhances efficiency of biogas production.

Technology Recommendations for System Design

Various anaerobic digestion system configurations exist, making it crucial to select the most suitable technology based on the feedstock and intended biogas end use. Given MMC's goal for this facility to primarily process market waste from KWMC, and the heavy presence of hard-to-digest feedstocks, the following technology combination is recommended for system design.

Pretreatment Process:

When dealing with a high percentage of hard-to-digest feedstocks, **chemical or physicochemical pre-treatment** can enhance digestion efficiency through shortened retention time, improved digestibility, and contaminant removal.¹²

Bioreactor Technology:

Dry Digestion: Suitable for or high-solids feedstocks like market waste

Multi-Stage: Enhances control over microbial processes, increases breakdown of complex feedstocks, and improves system resilience.¹³

Thermophilic: Uses high temperatures to speed up digestion, ideal for tough feedstocks, reducing retention time.¹⁴

Continuous Feeding: Ensures steady feedstock intake and consistent market waste processing and consistent biogas production for use as clean fuel.

For more details about options to optimise anaerobic digester design and operations, please refer to Appendices A-C.



Banana based residue compost



Bleached and unbleached banana peduncle fiber

Other Uses for Hard-to-Digest Feedstocks

Composting

Hard-to-digest feedstocks can be composted and serve as good nutrients sources for plants.¹⁵

Fiber Extraction for Rope Making

Fiber from banana peduncles, which are high cellulose fibers similar to those of cotton, jute, etc., can be employed in the making of ropes and other functional products. For fiber extraction, methods like retting, decomposition by hand/wire brush, and decortication are used.¹⁶

Organic Soil Amendment

Hard-to-digest fruit waste can serve as organic supplements. Biochar derived from banana peduncles can function as an effective potassium fertiliser, while biochar produced from pre-treated banana and tangerine peels can be used to enhance plant resistance against diseases.

Wastewater Treatment

Banana and citrus peels can be used as bio-adsorbent for heavy metal contamination in wastewater

Conclusion and Recommendations

There is an untapped opportunity for increasing waste diversion from final disposal sites in India. This analysis evaluates the economic feasibility and environmental benefits of using anaerobic digestion to process market waste from the Koyambedu Wholesale Market Complex and nearby markets or waste generators. Across all scenarios analysed, it is evident that this case study presents an **economically viable and scalable model** for treating organic waste from KWMC. This approach also delivers **environmental and public health benefits**, including reducing greenhouse gas emissions, extending the lifespan of disposal sites through waste diversion, and reducing diesel usage which improves local air quality.

As with most infrastructure projects, establishing an anaerobic digestion facility involves substantial upfront costs, and the return can be slim. To attract investment and ensure long-term project sustainability, **financial and policy incentives** are essential. For example, existing incentives like the National Bioenergy Programme, the GOBARdhan Scheme, and the Sustainable Alternative toward Affordable Transportation can reduce investment outlay and improve cash flow for projects by offering **low-interest loans, non-repayable grants and guaranteed purchase price for biogas**.





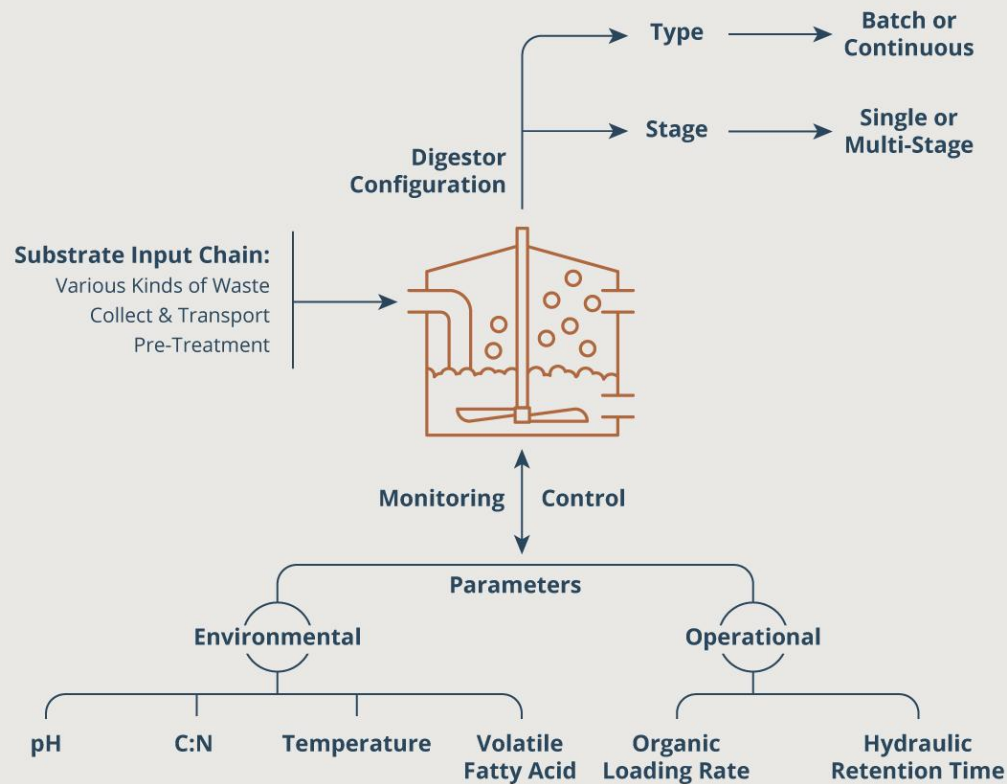
To foster a successful ecosystem for organic waste treatment through anaerobic digestion, it is also crucial to:

- **Secure a reliable, low-cost feedstock supply with minimal contamination**, an enabling factor of the economic viability across all scenarios in this analysis. **Source separation of organic waste** at the market is essential to ensure a contaminant-free feedstock. Achieving this requires both **infrastructural improvements** and behavioral changes through **public awareness campaigns**.
- **Tailor facility design to intended feedstocks**. Market waste often includes hard-to-digest materials. Incorporating pretreatment processes and selecting appropriate digestion technologies can increase biogas yield and ensure sustained operational efficiency over time.
- **Provide technical capacity building to key personnel** operating and maintaining anaerobic digestion facilities, which would help maximise biogas production, reduce facility downtime, and improve overall project efficiency.
- **Strengthen the end market for biogas and digestate** by providing incentives such as secured offtake agreements for biogas and educating farmers on the value of digestate as fertiliser, which would boost demand and enhance the project's overall profitability.



Appendices: Anaerobic Digester Systems Design and Operations

Appendix A: Optimising Digester Design and Operations: Key Steps and Parameters



Optimising anaerobic digestion system design and operations is critical for maximising biogas yield and ensure process stability. Key steps and parameters in this process include:

Feedstock Assessment: Analyse the type and characteristics of feedstocks, including the moisture content, C:N ratio, presence of potential inhibitors.

Optimise the C:N Ratio: Add bulking agent or co-digest with other materials to maintain an ideal environment for stable and consistent microbial activity.

Pre-Treatment of Feedstock: Apply physical, chemical, or biological pretreatment to enhance feedstock biodegradability and accelerate the digestion process.

Tailor Bioreactor Design: Configure the bioreactor based on feedstock characteristics to ensure effective mixing, efficient microbe-feedstock interaction, and stable operating conditions for maximum biogas production,

Monitor and Adjust Process Parameters: Frequently track and adjust key indicators to ensure process stability, prevent feedstock blockages and foaming, and maintain consistent biogas composition. ¹⁷

Parameter	Optimal Range
Retention Time (RT)	15-30 days
Organic Loading Rate	(2.5-3.0 kg Volatile Solids/m ³ /d ⁶)
Temperature	25-45 °C
C:N Ratio	25-30
pH Value	6.8-7.2
Volatile Fatty Acids	(<4.0 g/L)

Appendix B: Anaerobic Digestion System Technologies

Category	Description	Characteristics	Examples
Process			
Single-Stage	<ul style="list-style-type: none"> All stages of digestion in one reactor 	<ul style="list-style-type: none"> Simpler, cheaper to construct and operate Produce less biogas 	<ul style="list-style-type: none"> Easily digestible waste streams such as municipal waste or agricultural residues
Multi-Stage	<ul style="list-style-type: none"> Separates the hydrolysis and methanogenesis stage 	<ul style="list-style-type: none"> Complex control and operational requirements Higher capital costs Increased biogas yield 	<ul style="list-style-type: none"> Complex waste like plant residues or lignocellulosic materials such as straw, plant residues, hard to digest
Feedstock Input			
Batch	<ul style="list-style-type: none"> Loaded into the digester all at once, the digester is manually emptied and reloaded. 	<ul style="list-style-type: none"> Require fewer parts Less expensive 	<ul style="list-style-type: none"> Agricultural residue Fruit bunches
Continuous	<ul style="list-style-type: none"> Constantly fed into the digester and digested material is continuously removed. 	<ul style="list-style-type: none"> Require specialized equipment's Produce gas consistently 	<ul style="list-style-type: none"> Urban organic waste from municipal collection, wastewater from treatment facilities
Temperature			
Thermophilic	<ul style="list-style-type: none"> Between 55–60 °C 	<ul style="list-style-type: none"> High level of pathogen destruction Speeds up material breakdown for higher efficiency and increases biogas yield 	<ul style="list-style-type: none"> Scraps from commercial kitchens or contaminated agricultural waste,
Mesophilic	<ul style="list-style-type: none"> Between 35–40 °C 	<ul style="list-style-type: none"> Lower cost, yields less biogas, simpler system 	<ul style="list-style-type: none"> Dairy farm waste, municipal solid waste, and agricultural residues like fruit and vegetable scraps
Feedstock Types			
Dry AD	<ul style="list-style-type: none"> Dry solid content 15-40% No water addition 	<ul style="list-style-type: none"> higher volumetric methane yield, smaller reactor volumes, decreased energy requirement for heating 	<ul style="list-style-type: none"> Yard trimmings, food scraps, and other solid organic materials
Wet AD	<ul style="list-style-type: none"> <15% dry solids Waste is macerated prior to processing 	<ul style="list-style-type: none"> lower investment and operating costs 	<ul style="list-style-type: none"> Wastewater or animal slurry

RMI Graphic. Source: Authors' analysis based on U.S. Environmental Protection Agency, "Types of Anaerobic Digesters," last modified February 6, 2024, <https://www.epa.gov/anaerobic-digestion/types-anaerobic-digesters>; Chang Zhang et al., "A Critical Review on Dry Anaerobic Digestion of Organic Waste," Renewable and Sustainable Energy Reviews 170 (2023): 112891, <https://doi.org/10.1016/j.rser.2023.112891>; Xiaojiao Wang, Yujie Lu, and Jingwei Zhang, "Comparison of Single-Stage and Two-Stage Thermophilic Anaerobic Digestion of Food Waste," Renewable Energy 113 (2017): 1205–1213, <https://doi.org/10.1016/j.renene.2017.06.020>.

Appendix C: Feedstock Pretreatment Methods

Method	Physical	Biological	Chemical	Physicochemical
Process	<ul style="list-style-type: none"> Shredding, grinding, or pulping the feedstock to reduce particle size and increase surface area 	<ul style="list-style-type: none"> Adding specific enzymes or microbial cultures to kickstart the breakdown of tough organic matter 	<ul style="list-style-type: none"> Using chemicals (alkali or acid) to degrade resistant structures, like lignocellulosic materials 	<ul style="list-style-type: none"> Uses a combination of processes to alter the structure of lignin and dissolve organic matter
Benefits	<ul style="list-style-type: none"> Increases the surface area for microbial activity Speed up the digestion process 	<ul style="list-style-type: none"> Increases the surface area for microbial activity Speed up the digestion process 	<ul style="list-style-type: none"> Helps break down rigid cell walls to make the material more digestible for microbes 	<ul style="list-style-type: none"> Increase degradability Improves accessibility of cellulose
Suitable Feedstock Type	<ul style="list-style-type: none"> Easily digestible materials such as cooked food, fruits and vegetables 	<ul style="list-style-type: none"> Hard to digest materials such as banana peels Vegetable market waste 	<ul style="list-style-type: none"> Hard to digest materials such as banana peels Vegetable market waste 	<ul style="list-style-type: none"> Both easy to digest and hard to digest materials

RMI graphic. Source: Authors' analysis based on Saniya Urooj, Khalid Rehman Hakeem, and Zubair Ahmad, "Comparative Analysis of Pretreatment Technologies for Anaerobic Digestion of Lignocellulosic Biomass: An Overview," Industrial Crops and Products 213 (2024): 116530, <https://www.sciencedirect.com/science/article/pii/S0926669024005685>.

Appendix D: Additional Resources

The following tools and documents may be helpful for developing and operating anaerobic digestion projects:

- [U.S. EPA's Biogas Toolkit](#)
- [AgSTAR Anaerobic Digester Project Development Handbook](#)
- [AgSTAR Anaerobic Digester/Biogas System Operator Guidebook](#)
- [U.S. EPA Initial Project Checklist for On-farm Biogas Projects](#)
- [Anaerobic Digestion Screening Tool](#)
- [Organics Economics \(OrganEcs\) Screening Tool – Anaerobic Digestion](#)
- [World Biogas Association's Biogas Financial Calculator](#)

Endnotes

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